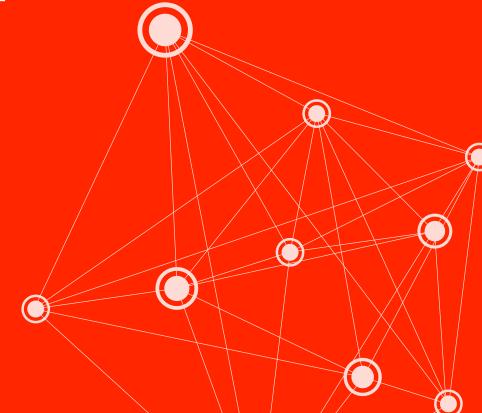


FORTIFYING THE CMO'S POSITION:

HOW TO ALIGN AND COMBINE IN THE C-SUITE



#### **PRESENTER**



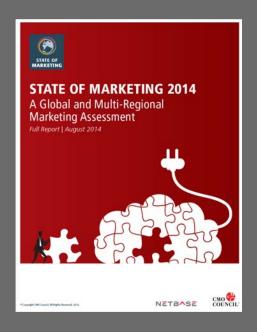
**Donovan Neale-May**Executive Director

- Global strategist and thought leadership architect; Silicon Valley based since 1982
- Consultant experience with Accenture, BCG, Cognizant, CSC, Deloitte, Dimension Data,
   EDS/A.T. Kearney, Infosys, PwC, Wipro, Tech Mahindra, Ernst & Young, KPMG
- Top IT vendor engagements Adobe, Brocade, Fujitsu, HP, IBM, Dell, NTT, Oracle, SAP, SAS, Sun, Hitachi, Seagate, Logitech
- Executive director of the Chief Marketing Officer (CMO) Council; 8,000 members in 110 countries controlling \$400 billion in annual spend
- Executive director of the Business Performance Innovation (BPI) Network which involves thousands of C-level executives





30% of chief marketers believe the CMO is equal to other C-level peers, while 45% say this is only sometimes the case.



\* CMO Council State of Marketing Report 2014



C-SUITE SPRAWL ENCROACHING ON CMO TERRITORY



### TITLE INFLATION OR INTOXICATION? CONFUSING **CHAIN OF COMMAND?**

Relationship Innovation Knowledge Commercial Digital Customer

Insights Revenue Listening Data

Strategy Experience



Officer

### CMO AT EPICENTER OF A NEW COLLABORATIVE RELATIONSHIP MAP



Frontline empowerment, demand generation and sales cycle acceleration

Chief Sales Officer/



Business planning, partnering and growth

Chief Revenue and Strategy



Customer experience and back office alignment Chief Operating Officer,



Budgeting, forecasting, modeling and measurement Chief Financial Officer, Controller, Directors of Finance

Organizational branding, culture and shared values



Product design, development and value chain optimization

Chief Technology Officer; Heads of R&D, manufacturing and distribution



Data integration, insight and process improvement

Chief Information Officer, Chief Data/Digital Officer, IT Group



Compliance, governance, privacy, risk, reputation

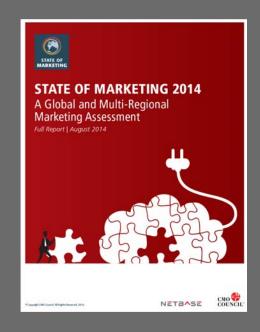
Chief Progrement, Security

nief Procurement, Security, Compliance, Risk Officers



# CMOs report they are most inclined to partner and interact with:

- Chief Financial Officers (58%)
- Chief Information Officers (53%)
- Chief Sales Officers (51%)



\* CMO Council State of Marketing Report 2014



## 5-STEP PROGRESSION PLAN FOR CMOs



GET CFOs WISE WITH THE RIGHT KPIS



73% of marketers say customer-centricity is critical to business success.

Yet only **14%** say this is a hallmark of their company.



\* CMO Council Study on "Mastering Adaptive Customer Engagements" with SAP





Just 23% of Asian marketers have calculated how customer experience directly impacts business performance.

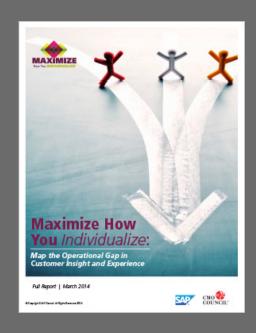


\* CMO Council study with SAP entitled "Maximize How You Individualize"





Only **25%** of Asian companies have conducted a customer experience management (CXM) audit across all touch points, life stages and operational areas.



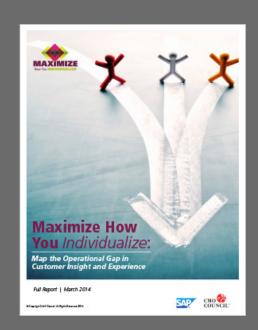
\* CMO Council study with SAP entitled "Maximize How You Individualize"





Only **31%** of CMOs have ownership of customer experience in Asia.

CXM is fragmented and distributed across multiple titles and areas of operational responsibility.



\* CMO Council study with SAP entitled "Maximize How You Individualize"



## USE CUSTOMER-CENTRICITY FOR UPWARD MOBILITY



### OWNERSHIP OF CUSTOMER EXPERIENCE

- Organizational Delivery on the Promise
- Back-End Functional Alignment
- Pain-free Policies & Practices
- Continuous Feedback & Calibration





Less than half (44%) of senior marketers surveyed say they have a formal marketing technology strategy and program to further business goals.



\* CMO Council Study with Tealium – "Quantify How Well You Unify"





Only **3%** of marketers say they are doing extremely well at integrating marketing technologies across functions.



\* CMO Council Study with Tealium – "Quantify How Well You Unify"





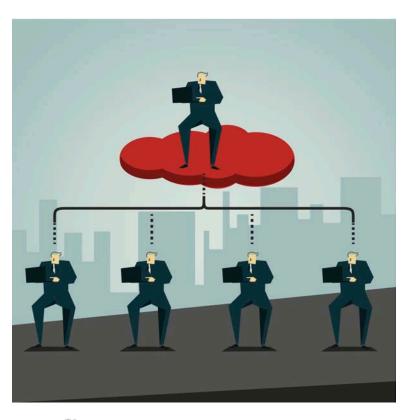
A surprising **54%** of marketers are not sure whether their marketing technology investments are producing tangible business value.



\* CMO Council Study with Tealium – "Quantify How Well You Unify"



## UNIFY TO MULTIPLY MARTECH PERFORMANCE



### BRING DATA DISCIPLINE TO MARKETING TECHNOLOGY SPRAWL

- CMO-CIO Roadmap: MarTech Routes to Revenue
- Strategies for App Selection & Integration
- Data Unification for Customer Gratification



### VIEW POINT

"We have found that the strongest CMO-CFO partnerships develop when both parties take five actions: open their books to scrutiny, focus on the metrics that matter, balance short-term and long-term value creation, consider savings as well as spending, and seek opportunities to collaborate."



-McKinsey



### GET CFOS WISE WITH THE RIGHT KPIS



### ACCURATE PROJECTION; LESS CORRECTION

- Collaborate, Educate, Mutually Evaluate
- Transparency Shows Accountability
- Budget Control is a Critical Goal
- Evidence Metrics That Matter



## MANAGE REPUTATION IN EVERY SITUATION



### BRAND PROTECTION IN A DIGITAL WORLD

- Early Detection Systems
- Contingency Plans
- Containment Strategies
- Recovery Programs





The most successful chief marketers aspire to be CEOs.

The most effective marketing leaders are focused on:

- Becoming the engine for growth
- Energizing the organization around the customer agenda
- Building a world-class marketing team

4P CMO Leadership Footprint 2013

Produced by Thomas Barta in Partnership With the CMO Council



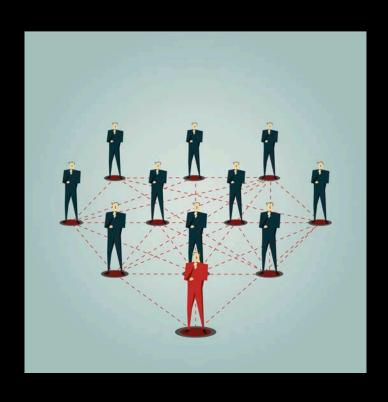




\* 4P CMO Leadership Footprint Study by Thomas Barta and the CMO Council



## SUCCEED BY THE WAY YOU LEAD



### STAND OUT CMOS ASPIRE TO BE CEOS

- Become the Growth Driver
- Advance Customer-Centricity
- Assume Digital Leadership
- Build a World-Class Team



#### FOR MORE INFORMATION

Contact: Donovan Neale-May

**Executive Director** 

**CMO Council** 

1494 Hamilton Ave

San Jose, CA 95125

(408) 677-5333

donovan@cmocouncil.org

